



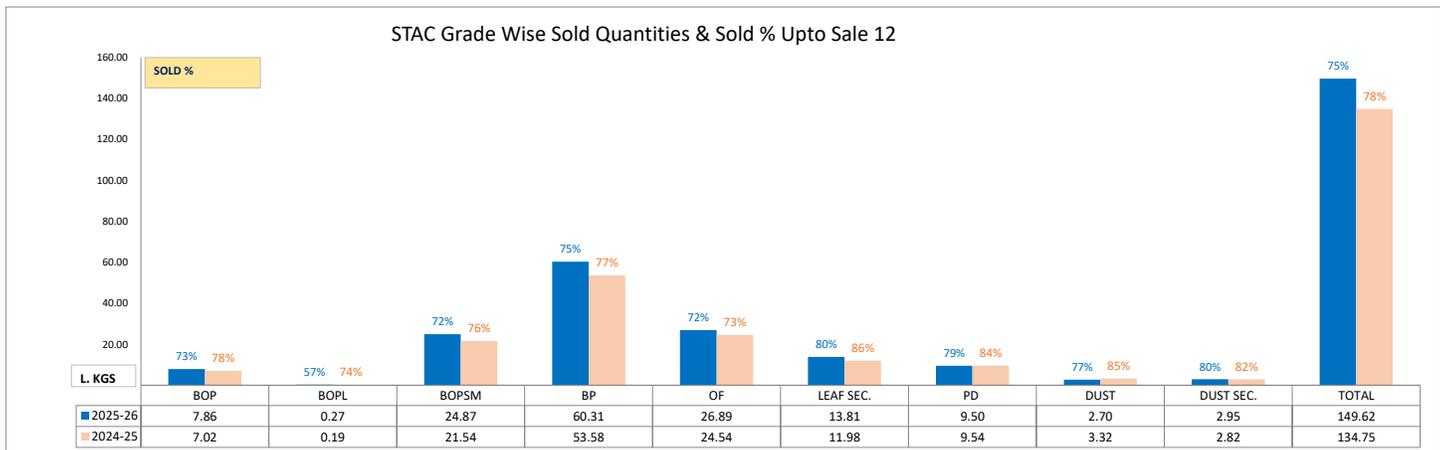
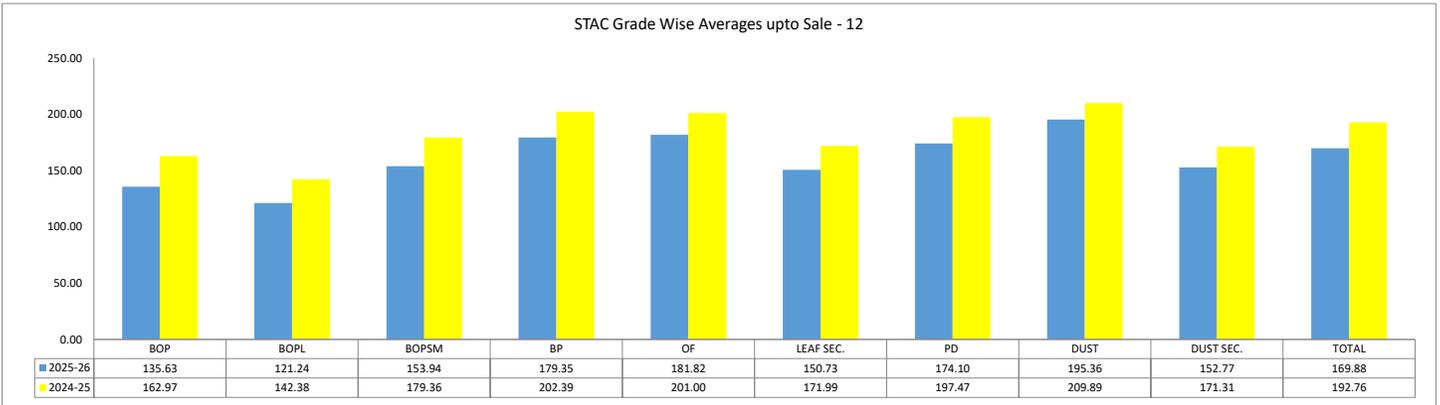
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 12 (2025)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * New season Garden teas were readily absorbed. * Medium and Plainer teas were irregular following quality. 	<ul style="list-style-type: none"> * Market witnessed good demand. * New season Garden teas were readily absorbed. * Medium and Plainer teas were irregular following quality.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * HUL Good support. 	<ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * Exporters Selective

	AUCTION AVERAGES								
	2025/26			2024/25			UPTO SALE 12		
	Sale 12	Sale 09	+/-	Sale 12	Sale 09	+/-	2025/26	2024/25	2023/24
LEAF	178.52	135.19	43.33	162.20	136.85	25.34	169.45	192.37	161.40
DUST	166.69	124.43	42.26	150.86	121.51	29.34	173.70	195.32	156.67
TOTAL	177.17	133.74	43.43	160.85	134.27	26.58	169.88	192.71	160.88

STAC AUCTION AVERAGES									
SALE		01	02	03	04	05	06	09	12
LEAF	2025/26	175.85	162.21	152.86	143.16	134.10	130.39	135.19	178.52
	2024/25	151.65	150.09	149.06	148.94	140.34	137.52	136.85	162.20
DUST	2025/26	181.05	169.92	157.41	155.98	132.05	130.96	124.43	166.69
	2024/25	163.69	159.16	152.59	151.95	137.45	126.41	121.51	150.86
TOTAL	2025/26	176.28	162.85	153.26	144.31	133.87	130.44	133.74	177.17
	2024/25	152.59	150.88	149.39	149.26	139.92	135.98	134.27	160.85

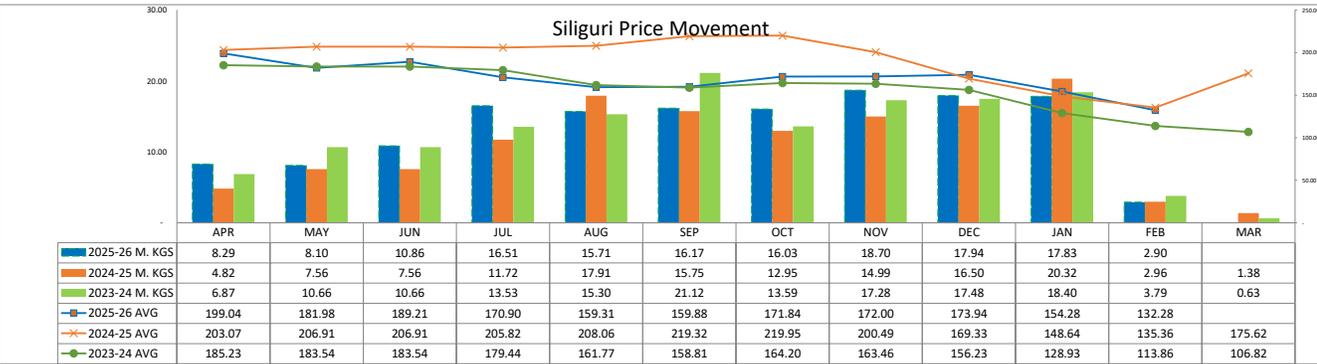


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 12			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	447684	368879	179.71	18%	1001389	888134	140.14	11%	126298018	93411300	168.71	26%
FANNINGS	134805	102753	201.99	24%	442607	379302	127.59	14%	37566318	27178232	181.47	28%
LEAF SEC.	66836	55846	127.51	16%	140544	133635	123.79	5%	17231484	13813572	150.73	20%
LEAF TOTAL	649325	527478	178.52	19%	1584541	1401071	135.19	12%	181095820	134403104	169.45	26%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	63017	54927	180.75	13%	187348	164796	127.63	12%	15582990	12258660	178.75	21%
DUST SEC.	16367	13028	107.40	20%	60464	53220	114.51	12%	3687233	2954930	152.77	20%
DUST TOTAL	79384	67955	166.69	14%	247813	218017	124.43	12%	19270222	15213590	173.70	21%
TOTAL	728709	595432	177.17	18%	1832353	1619087	133.74	12%	200366042	149616694	169.88	25%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 12			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	649325	527478	178.52	19%	1584541	1401071	135.19	12%	181095820	134403104	169.45	26%
2024-25	840077	454714	162.20	46%	1087054	887660	136.85	18%	156007669	119837442	192.37	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	79384	67955	166.69	14%	247813	218017	124.43	12%	19270222	15213590	173.70	21%
2024-25	95803	61181	150.86	36%	244811	180015	121.51	26%	18808913	15776288	195.32	16%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	728709	595432	177.17	18%	1832353	1619087	133.74	12%	200366042	149616694	169.88	25%
2024-25	935881	515895	160.85	45%	1331865	1067675	134.27	20%	174816581	135613730	192.71	22%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 12			2025/26		UPTO SALE 12		
	Sale 12	Sale 09	2025/26	2024/25	2023/24	Sale 12	Sale 09	2025/26	2024/25	2023/24
BELOW 100	15.0	3.6	8.5	0.5	9.0	15.4	8.3	5.0	0.7	6.6
BETWEEN 100.00-119.99	32.4	45.3	29.1	4.3	31.7	41.4	51.8	20.7	6.3	22.5
BETWEEN 120.00-139.99	16.1	25.5	14.4	17.0	10.4	9.5	22.5	13.5	10.4	13.9
BETWEEN 140.00-159.99	5.4	6.9	5.6	13.0	6.7	6.3	5.9	9.2	9.3	13.3
BETWEEN 160.00-179.99	3.8	5.4	4.9	14.7	6.7	2.6	4.4	10.4	11.9	12.5
BETWEEN 180.00-199.99	3.0	2.9	4.7	12.6	6.7	3.1	2.8	6.8	13.4	9.7
BETWEEN 200.00-219.99	1.4	3.1	5.7	7.4	7.4	1.3	2.0	8.4	13.4	8.5
BETWEEN 220.00-239.99	1.3	2.6	6.1	7.0	6.6	0.5	1.1	8.9	13.2	5.9
BETWEEN 240.00-259.99	0.5	2.3	5.8	7.0	4.8	0.7	0.6	6.4	9.7	3.6
BETWEEN 260.00-279.99	0.4	0.9	5.0	5.9	3.6	1.3	0.2	4.2	5.7	1.9
BETWEEN 280.00-299.99	0.9	0.6	3.4	4.0	2.4	0.5	0.2	2.3	3.4	1.3
300 AND ABOVE	19.8	0.8	6.8	6.4	3.9	17.3	0.0	4.2	2.6	0.4

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
12	3585	501	4086	23030	1534	24564	-19445	-1033	-20478
13	22003	1790	23793	46724	3045	49769	-24721	-1255	-25976
14	35417	3294	38711	67024	4154	71178	-31607	-860	-32467
TOTAL	61005	5585	66590	136778	8733	145511	-75773	-3148	-52945



STAC BUYING (ALL TEAS) FOR THE SALE 12												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	649,325			79,384			728,709					
SOLD	527,478			67,955			595,432					
SOLD %	81%			86%			82%					
ZONE	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
Local	185,204.0	190.44	35%	N.India	24,679.9	137.41	36%	Local	203,878.9	186.12	34%	
N.India	115,879.8	149.94	22%	Local	18,674.9	143.27	27%	N.India	140,559.7	147.74	24%	
HUL	95,410.2	99.36	18%	W.India	13,685.3	265.49	20%	HUL	95,410.2	99.36	16%	
W.India	46,134.6	260.25	9%	Others	5,869.9	108.04	9%	W.India	59,819.9	261.45	10%	
Packeteers	38,577.0	115.02	7%	Packeteers	1,965.9	260.19	3%	Packeteers	40,542.9	122.06	7%	
R.Pack	33,885.2	405.99	6%	C.India	1,597.8	167.92	2%	R.Pack	34,071.9	405.76	6%	
Others	8,271.2	143.34	2%	Exports	1,294.4	112.21	2%	Others	14,141.1	128.69	2%	
C.India	2,327.4	145.56	0%	R.Pack	186.7	364.00	0%	C.India	3,925.2	154.66	1%	
Exports	691.4	115.00	0%					Exports	1,985.8	113.18	0%	
TOTAL	527,478	178.52		TOTAL	67,955	166.69		TOTAL	595,432	177.17		

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 12				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	543607.90	339.86	359,058.30	329.73
BINAGURI	1173365.60	332.45	1,020,967.20	308.88
JITI	894238.10	326.22	1019442.30	281.04
BHATKAWA	253200.60	316.32	219,920.40	292.62
ARYAMAN	154867.20	311.71		
GHATIAROYAL	436562.70	310.21	315,736.70	288.17
HOPE	514897.90	305.56	542,694.10	265.51
RYDAK	914072.80	305.49	832,004.00	292.07
NEPUCHAPIUR	425292.90	298.92	446,389.60	288.24
MAINAKROYAALE	118474.20	297.58	101,557.90	274.76
MORAGHAT	758164.90	292.36	904,277.00	287.30
KARALAVALLEYROAL	361741.90	289.07	375,261.30	257.00
GULMA	909578.10	287.86	682,496.80	276.06
ZURRENTEE	360074.10	287.36	383,000.90	253.04
LAKHIPARA	341510.20	287.07	41,762.40	235.51
PAHARGOOMIAH	648958.40	284.76	664,593.80	272.73
KUMARGRAM	667757.60	282.44	904,397.40	259.14
LEESHRIVER	756715.90	281.58	559,536.90	269.91
DIMAGOLD	318869.40	280.32		
DALGAON	991981.70	280.04	754,677.10	291.24
BARADIGHI	777120.50	278.07	720,275.40	266.01
CHULSA	181342.30	277.62	373,402.20	307.81
JAYANTIKAGOLD	31016.00	272.99	440,846.60	220.93
BIJALIMONI	120135.50	272.23		
GANDRAPARA	999364.20	269.01	980,926.30	253.21

* Above 30,000 Pkgs

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